



# OKLAHOMA ETHICS COMMISSION

PHONE: (405) 521-3451 • FAX: (405) 521-4905 • WEBSITE: [WWW.OK.GOV/ETHICS](http://WWW.OK.GOV/ETHICS)

## CANDIDATE COMMITTEE CONTRIBUTIONS AND EXPENDITURES REPORT

AMENDED: NO

Full Legal Name of Candidate (Last, First, Middle) <b>JULIE DANIELS</b>	Ethics Number <b>7909</b>
Full Name of Committee <b>DANIELS FOR SENATE COMMITTEE (2016)</b>	
Complete Name of Office Sought <b>STATE SENATOR, DISTRICT 29</b>	Special or General Election Date <b>11/8/2016</b>
Type of Report <b>PRE-PRIMARY REPORT</b>	Reporting Period: <b>04/01/2016 - 06/13/2016</b>

☐ **NO ACTIVITY.** This Committee did not receive any funds or contributions, incur any loans, or expend any funds during this reporting period.

☐ **FINAL REPORT.** This Committee dissolved in accordance with the Ethics Rules and has no funds remaining.

☐ **DEBT.** This Committee dissolved with outstanding debt which was resolved as indicated on Schedule J.

### SCHEDULE SUMMARY

### REPORTING PERIOD TOTAL

### AGGREGATE TOTAL

1.	<b>REPORTING PERIOD BEGINNING BALANCE:</b>	<b>\$23,437.09</b>	
2.	Surplus Funds Transferred from Prior Committee [Schedule B]	\$0.00	\$0.00
3.	Monetary Contributions from Individuals [Schedule A]	\$6,975.00	\$53,873.00
4.	Monetary Contributions from PACs [Schedule A]	\$1,795.00	\$1,795.00
5.	Monetary Contributions from a Political Party [Schedule A]	\$0.00	\$0.00
6.	All Other Funds [Schedule B]	\$0.00	\$0.00
7a.	Loans [Schedule C]	\$0.00	\$1,750.00
7b.	Loan Forgiveness [Schedule C]	\$0.00	\$0.00
8.	<b>TOTAL FUNDS RECEIVED:</b>	<b>\$8,770.00</b>	<b>\$57,418.00</b>
9.	In Kind Contributions [Schedule D]	\$427.12	\$2,050.34
10.	<b>TOTAL FUNDS AND IN KIND CONTRIBUTIONS RECEIVED:</b>	<b>\$9,197.12</b>	<b>\$59,468.34</b>
11.	Campaign Expenditures Made [Schedule E]	\$21,283.24	\$46,494.15
12.	Contributions to Candidate Committees [Schedule E]	\$0.00	\$0.00
13.	Officeholder Expenses [Schedule F]	\$0.00	\$0.00
14.	Surplus Funds [Schedule H or Schedule B for transfers to new committee]	\$0.00	\$0.00
15.	<b>TOTAL FUNDS EXPENDED:</b>	<b>\$21,283.24</b>	<b>\$46,494.15</b>
16.	In-Kind Expenditures [Schedule E]	\$0.00	\$0.00
17.	Refunds issued [Calculated in Schedules A and B]	\$0.00	\$0.00
18.	Debt from Prior Committee		\$0.00
19.	<b>REPORTING PERIOD ENDING BALANCE: [Line 1 + Line 8 - Line 15]</b>	<b>\$10,923.85</b>	

By signing, electronic or otherwise, my name below, I, acknowledge that the information submitted is complete, true and accurate as of the date submitted. I understand the failure to provide such information is a violation of the Ethics Rules of Oklahoma. I understand that I can update the information above at any time by filing an amended Contributions and Expenditures Report.

6/20/2016

Date submitted

JULIE DANIELS on behalf of JULIE DANIELS

Officer's signature

# OKLAHOMA ETHICS COMMISSION

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## COMMITTEE SCHEDULE A - MONETARY CONTRIBUTIONS

AMENDED: NO

Full Legal Name of Candidate (if applicable) <b>JULIE DANIELS</b>	Full Name of Committee <b>DANIELS FOR SENATE COMMITTEE (2016)</b>	
Type of Report <b>PRE-PRIMARY REPORT</b>	Reporting Period <b>04/01/2016 - 06/13/2016</b>	Ethics Number <b>7909</b>

Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	1	\$50.00	\$550.00

### CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Amount	Reporting Period Total	Aggregate Total
5/11/2016	PHIL B ALBERT 2508 E. 30TH ST. TULSA, OK 74105 PRESIDENT PELCO STRUCTURAL LLC	Monetary : Individual	\$1,700.00	\$1,700.00	\$2,700.00
5/26/2016	PEGGY BOYCE 2920 E 95TH PL. TULSA, OK 74137 COMFORTING HANDS HOSPICE LCSW	Monetary : Individual	\$100.00	\$100.00	\$100.00
5/5/2016	KATE CARROLL 508 DENVER RD. BARTLESVILLE, OK 74003 ARTIST SELF EMPLOYED	Monetary : Individual	\$250.00	\$250.00	\$250.00
5/27/2016	TRACYE CAUGHELL 600 SE DEWEY BARTLESVILLE, OK 74003 INVESTMENT ADVISOR CAUGHELL ROGERS	Monetary : Individual	\$100.00	\$100.00	\$200.00
4/3/2016	KEENON DELEON 3212 BROOKHOLLOW RD. OKLAHOMA CITY, OK 73120 ACCOUNTANT ENABLE MIDSTREAM	Monetary : Individual	\$100.00	\$100.00	\$100.00
4/7/2016	KELLY DIVEN 501 S. JOHNSTONE BARTLESVILLE, OK 74006 PRESIDENT & CEO TRUITY CREDIT UNION	Monetary : Individual	\$250.00	\$250.00	\$250.00
5/5/2016	JANICE DRAKE RT. 1, BOX 206 NOWATA, OK 74048 PROGRAMMER IBM RETIRED	Monetary : Individual	\$250.00	\$250.00	\$250.00
4/24/2016	MARY FORD 748 BROOKHOLLOW LN. BARTLESVILLE, OK 74007 HOMEMAKER RETIRED	Monetary : Individual	\$500.00	\$500.00	\$500.00

<b>Date</b>	<b>Contributor Information</b> [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	<b>Type of Contributor</b>	<b>Amount</b>	<b>Reporting Period Total</b>	<b>Aggregate Total</b>
4/20/2016	JIM GRILLOT  1300 SE RIDGEWOOD DR. BARTLESVILLE, OK 74006 PHILLIPS PETROLEUM RETIRED	Monetary : Individual	\$250.00	\$250.00	\$250.00
6/10/2016	HOMEBUILDERS PAC ID: 7456 917 NE 63RD ST OKLAHOMA CITY, OK 73105	Monetary : Political Action Committee (Registered)	\$795.00	\$795.00	\$795.00
6/10/2016	JOHN HOWK  1824 SE GLYNNWOOD DR. BARTLESVILLE, OK 74006 SR. VP CLIENT ADVISOR GROUP BOSC, INC.	Monetary : Individual	\$125.00	\$125.00	\$125.00
4/25/2016	GEORGE JOHNSON  745 BROOKHOLLOW LN. BARTLESVILLE, OK 74006 APPRAISER GEORGE JOHNSON REAL ESTATE & APPRAISAL	Monetary : Individual	\$150.00	\$150.00	\$150.00
5/18/2016	WILLIAM JOHNSTONE  101 N. BROADWAY SUITE 400OKLAHOMA CITY, OK 73102 EXECUTIVE OFFICER BANCFIRST/COUNCIL OAK	Monetary : Individual	\$1,000.00	\$1,000.00	\$1,250.00
5/27/2016	ROBERT M KANE  1200 KANE HILL DR. BARTLESVILLE, OK 74006 ATTORNEY RETIRED	Monetary : Individual	\$250.00	\$250.00	\$250.00
6/10/2016	DARRELL KELTNER  2701 CLAREMONT BARTLESVILLE, OK 74006 RETIRED CONOCOPHILLIPS	Monetary : Individual	\$200.00	\$200.00	\$200.00
6/3/2016	HARVEY LITTLE  5904 MARTIN PL. BARTLESVILLE, OK 74006 CPA BRYAN LITTLE HALEY & KENT	Monetary : Individual	\$500.00	\$500.00	\$800.00
5/6/2016	MARK MYERS  3750 E. MOUNTAIN RD. BARTLESVILLE, OK 74003 PHYSICIAN ST. JOHN CLINIC	Monetary : Individual	\$100.00	\$100.00	\$100.00
5/27/2016	DOROTHY NUNLEY  1923 SE DEWEY BARTLESVILLE, OK 74003 HOMEMAKER RETIRED	Monetary : Individual	\$200.00	\$200.00	\$300.00
6/8/2016	OKLAHOMA BIZ POLITICAL ACTION COMMITTEE ID: 7744 1 W 3RD ST, STE. 100TULSA, OK 74103	Monetary : Political Action Committee (Registered)	\$1,000.00	\$1,000.00	\$1,000.00

<b>Date</b>	<b>Contributor Information</b> [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	<b>Type of Contributor</b>	<b>Amount</b>	<b>Reporting Period Total</b>	<b>Aggregate Total</b>
5/18/2016	JOYCE PHILLIPS  1421 S. SHAWNEE AVE. BARTLESVILLE, OK 74003 REAL ESTATE THE PROPERTY EXCHANGE	Monetary : Individual	\$250.00	\$250.00	\$250.00
5/18/2016	CLAUDETTE PRATT  2405 GLYNNWOOD DR. BARTLESVILLE, OK 74006 VOLUNTEER NA	Monetary : Individual	\$200.00	\$200.00	\$250.00
6/5/2016	DOUG QUINN  1500 HILLCREST BARTLESVILLE, OK 74003 AUDITOR RETIRED	Monetary : Individual	\$100.00	\$100.00	\$100.00
5/18/2016	ROGER REAVIS  6240 SE QUAIL RIDGE RD. BARTLESVILLE, OK 74006 RANCHER RETIRED	Monetary : Individual	\$250.00	\$250.00	\$250.00
6/8/2016	V. KAY SOWERS  5901 MARTIN PL. BARTLESVILLE, OK 74006 REALTOR RETIRED	Monetary : Individual	\$100.00	\$100.00	\$100.00

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## COMMITTEE SCHEDULE D - IN KIND CONTRIBUTIONS

AMENDED: NO

Full Legal Name of Candidate (if applicable) <b>JULIE DANIELS</b>	Full Name of Committee <b>DANIELS FOR SENATE COMMITTEE (2016)</b>	
Type of Report <b>PRE-PRIMARY REPORT</b>	Reporting Period <b>04/01/2016 - 06/13/2016</b>	Ethics Number <b>7909</b>

IN Kind Contributions of \$50 or less	Number	Reporting Period Total	Aggregate
	0	\$0.00	\$0.00

### IN KIND CONTRIBUTIONS EXCEEDING \$50

Date	Contributor Information [Name/Address/Occupation/Employer] [Name of Committee, Committee #]	Type of Contributor	Description of Goods or Services	Amount	Reporting Period Total	Aggregate Total
5/31/2016	CORNER LOT MARKETING, INC.  171 FORBES BLVE. SUITE 4500MANSFIELD, MA 02048	Business	FOOTBALL SCHEDULE BUSINESS CARDS	\$241.83	\$241.83	\$241.83
5/11/2016	CHARLIE DANIELS  2191 KYLE ROAD BARTLESVILLE, OK 74006 ATTORNEY PHILLIPS PETROLEUM RETIRED	Individual	REBAR	\$145.93	\$145.93	\$145.93
5/17/2016	CHARLIE DANIELS  2191 KYLE ROAD BARTLESVILLE, OK 74006 ATTORNEY PHILLIPS PETROLEUM RETIRED	Individual	REBAR	\$39.36	\$185.29	\$185.29

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## COMMITTEE SCHEDULE E - GENERAL EXPENDITURES

AMENDED: NO

Full Legal Name of Candidate (if applicable) <b>JULIE DANIELS</b>	Full Name of Committee <b>DANIELS FOR SENATE COMMITTEE (2016)</b>	
Type of Report <b>PRE-PRIMARY REPORT</b>	Reporting Period <b>04/01/2016 - 06/13/2016</b>	Ethics Number <b>7909</b>

Expenditure of \$200 or less	Number	Reporting Period Total
	6	\$466.01

### GENERAL EXPENDITURES EXCEEDING \$200

Date	Entity Receiving Expenditure [Name/Address] or [Name of Committee, Committee #]	Category of Expenditure	Description of Goods or Services Purchased	Amount	Reporting Period Total	Aggregate Total
5/2/2016	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$2,000.00	\$2,000.00	\$11,000.00
5/27/2016	AH STRATEGIES 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	STRATEGIC CONSULTING	\$2,000.00	\$4,000.00	\$13,000.00
4/28/2016	HIGHWAY MAN SIGNS LLC 202 N OSAGE AVE DEWEY, OK 74029	Ordinary and Necessary Campaign Expense	MAGNETIC SIGNS	\$228.83	\$228.83	\$228.83
4/22/2016	KELEHER OUTDOOR ADVERTISING, INC. 523 S. VIRGINIA BARTLESVILLE, OK 74003	Ordinary and Necessary Campaign Expense	BILLBOARDS	\$1,575.00	\$1,575.00	\$3,150.00
5/27/2016	MAJORITY DESIGNS 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	DESIGN AND PRINT TARGET CARDS	\$2,494.80	\$2,494.80	\$7,515.53
6/8/2016	MAJORITY DESIGNS 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	POLLING AND RESEARCH	\$2,000.00	\$4,494.80	\$9,515.53
6/10/2016	MAJORITY DESIGNS 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	DESIGN, PRINT AND MAIL BROCHURE	\$5,562.40	\$10,057.20	\$15,077.93
6/10/2016	MAJORITY DESIGNS 4020 N. LINCOLN BLVD. SUITE 100 OKLAHOMA CITY, OK 73105	Ordinary and Necessary Campaign Expense	DESIGN, PRINT AND MAIL BROCHURE	\$3,665.70	\$13,722.90	\$18,743.63
6/13/2016	NOWATA STAR PO BOX 429 NOWATA, OK 74048	Ordinary and Necessary Campaign Expense	NEWSPAPER ADVERTISING	\$270.90	\$270.90	\$270.90

<b>Date</b>	<b>Entity Receiving Expenditure</b> [Name/Address] or [Name of Committee, Committee #]	<b>Category of Expenditure</b>	<b>Description of Goods or Services Purchased</b>	<b>Amount</b>	<b>Reporting Period Total</b>	<b>Aggregate Total</b>
4/25/2016	OK MOZART 415 S. DEWEY BARTLESVILLE, OK 74003	Ordinary and Necessary Campaign Expense	PRINT AD IN OK MOZART PROGRAM	\$515.00	\$515.00	\$515.00
5/9/2016	OLDHAM'S SIGN SHOP 301 W. 7TH BRISTOW, OK 74010	Ordinary and Necessary Campaign Expense	YARD SIGNS	\$504.60	\$504.60	\$3,098.16